

Chorley Borough Council

Annual Infrastructure

Funding Statement

For

Community Infrastructure Levy and

Section 106

Reporting Period:
From 01 April 2023 to 31 March 2024

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Definitions

Administration of CIL

5% of all CIL receipts collected are to be spent towards any costs incurred by a Charging Authority in the administration of CIL. These include, but are not limited to, staffing costs, software licence fees, Government fees, court costs, and training costs.

Charging Authority:

The Authority that charges CIL. In this instance it is Chorley Council

CIL Strategic Infrastructure Pot:

The CIL monies retained after the administration and neighbourhood area allocations are deducted that are to be spent on the projects identified in the separate report titled 'IFS: Infrastructure List Statement'

Local Councils:

Parish or Town Councils

Neighbourhood Areas:

Local Council Areas

Neighbourhood Area Portion:

Reg59A Under Regulation 59A, a Charging Authority must pass a portion of the CIL collected within the area of a Local Council to that Local Council.

Reg59B Under Regulation 59B, if a Charging Authority accepts CIL paid in the form of land or infrastructure, then the Charging Authority must pass a portion of the CIL value collected within the area of a Local Council to that Local Council in the form of money.

Reg59E Under Regulation 59E, if a Local Council does not spend their CIL either in accordance with Regulation 59C, or within 5 years of receipt of the CIL passed to them from the Charging Authority, then a Charging Authority MAY request the CIL refunded to them. Should this occur, the Charging Authority must spend that CIL in the area of the Local Council, and in accordance with Regulation 59E(10)

Reg59F Under Regulation 59F, if a Charging Authority collects CIL within an area which does not have a Local Council in place, then they are entitled to retain the Neighbourhood Portion as though they were a Local Council and must spend that Neighbourhood Portion as though they were a Local Council, and in accordance with Regulation 59F. Reg59F funds are currently spent via consultation with local ward Councillors situated in the Reg59F area and are approved by the Executive Member for Early Intervention and the Leader of the Council. As such, Reg59F funds do not get included in the CIL Strategic Infrastructure Pot.

Introduction to the Infrastructure Funding Statement (IFS)

The Community Infrastructure Levy Regulations 2010 (as amended) instructs that a Charging Authority must publish an Infrastructure Funding Statement annually in accordance with Regulation 121A. Regulation 121A has superseded the previous requirement under Regulation 123.

This financial report is a summary of developer contribution receipts, allocations, expenditure and any unspent or unallocated receipts collected from Section 106 agreements and the Community Infrastructure Levy (CIL) within the financial year 2023/24, as required in accordance with Regulation 121A, Schedule 2, Section 1 and Section 3.

All financial reports can be seen in our IFS reports section of our Website, under the 'Financial Reports – Regulation 121A – Schedule 2, Section 1 / Section 3' area.

In addition, it is a requirement to publish an infrastructure list detailing any infrastructure projects or types of infrastructure which we intend will be, or may be, wholly or partly funded by CIL, as required in accordance with Regulation 121A, Paragraph (1)(a).

The Infrastructure Lists can be seen in our IFS reports section of our Website, under the 'Infrastructure List Statements – Regulation 121A Paragraph (1)(a)' area.

Community Infrastructure Levy (CIL)

CIL was introduced by Chorley Borough Council on 1 September 2013. The levy is a charge on development involving new or additional gross internal floorspace for residential and non-residential buildings, including extensions, annexes and new dwellings.

Its purpose is to help deliver infrastructure that is needed to meet the future growth needs of the borough. CIL can be used to fund a wide range of infrastructure including transport, flood defences, schools, hospitals and other health and social care facilities. It does not cover the delivery of affordable housing, which will still require a planning obligation under Section 106.

The regulations set out the methodology for how monies collected from the CIL are to be distributed as illustrated in the table below:

Purpose of Funding	% Allocated
Administration of CIL	5% of all receipts
Neighbourhood area portion	15% of CIL collected within that area capped at £100 per dwelling, excluding surcharges receipts
Neighbourhood area where there is a neighbourhood plan in place	25% of CIL collected within that area uncapped, excluding surcharges receipts.
CIL Strategic Infrastructure Pot	All remaining CIL receipts collected for the financial year.

The CIL Strategic Infrastructure Pot at Chorley Council is allocated to local projects in accordance with our statement for the 'Methodology for Allocation of CIL'. This statement can

be found in the downloads area of the Community Infrastructure Levy section on our Website. Any projects approved for CIL Strategic Infrastructure funding are listed in our Infrastructure List Statements.

The Infrastructure List Statements can be seen in our IFS reports section of our Website, under the 'Infrastructure List Statements – Regulation 121A Paragraph (1)(a)' area.

Section 106 Agreements

S106 agreements (a type of planning obligation) are a legal agreement authorised by Section 106 of the Town and Country Planning Act 1990 and made between local authorities, the owner of the land, who is normally the applicant/developer, and any other relevant party.

Planning Obligations are usually completed following a resolution to grant planning permission (normally major developments) to mitigate the impact of new developments.

Planning obligations are subject to three legal tests as follows:

- they must be directly relevant to the proposed development, and
- necessary to make the development acceptable in planning terms; and
- fairly and reasonably related in scale and kind to the development.

S106 contributions can either be provided on-site, through the provision of on-site affordable housing and public open space for example, or off-site in the form of financial payments towards schemes such as off-site play areas, playing pitches, affordable housing, maintenance contributions etc.

The planning obligations may also include non-financial covenants, such as restrictive occupancy covenants, commencement and completion notifications, self-build / custom build covenants etc.

Community Infrastructure Levy Matters

Community Infrastructure Levy Regulations (2019 Amendment) Regulation 121A Schedule 2 Section 1

- a) The total value of demand notices issued in the reported period is £3,976,886.23. This value is of demand notices issued within the reported period that have not been suspended or superseded by new demand notices outside of the reported period.
Please note: The overall value of the Demand Notices is the total amount due overall on the development, not the outstanding amount due under the revised Demand Notice.

Of total value the amount from Liability Notices (liable floorspace after any relief that has been granted) is £3,962,826.17. The total value is from surcharges imposed due to breaches of the Community Infrastructure Levy Regulations is £1,989.51 and the total value of the late payment interest accrued is £12,070.55.

- b) The total amount of CIL collected within the reported period totals £3,065,837.08.
- c) The amount of CIL collected prior to the reported period totals £15,343,540.03. Of this total the following amount was collected in Cash and as Land Transactions (including payments in kind and infrastructure payments) and the following amounts remain unallocated:

Type	Received	Unallocated
Cash	£14,968,675.03	£4,682,213.32
Land Payment	£374,865.00	£0.00

- d) The total amount of CIL collected prior to the reported period allocated in the reported period in relation to cash received is £3,226,388.20 and in relation to land payments (including payments in kind and infrastructure payments) is £0.00.

- e) The total CIL expenditure recorded for the reported period is as follows:

Type	Expenditure
Admin CIL	£ 153,291.85
Neighbourhood CIL	£454,303.70
Reg 59F	£36,973.24
CIL Land Payments	£0.00
CIL Strategic Infrastructure Pot	£431,184.00
Total Value	£1,075,752.79

- f) The total amount of CIL receipts, whenever collected, which were allocated during the reported period is as follows:

Type	Allocated	Spent	Remaining
Admin CIL	£ 153,291.85	£ 153,291.85	£0.00
Neighbourhood CIL	£4454,303.70	£454,303.70	£0.00
Reg 59F	£5,234.97	£0.00	£5,234.97
CIL Land Payments	£0.00	£0.00	£0.00
Strategic Infrastructure	£3,226,388.20	£61,728.00	£3,1644,660.20

- g) i) The items of infrastructure on which CIL (including land payments) has been spent within the reported year, and the amount of CIL spent on each item is as follows:

Infrastructure	Date	Amount	Description
IFS: King George V Playing Pitches Site 223 (1291)	26 June 2023 to 31 March 2024	£208,907.00	Improvements to Existing Site
IFS: Refurbish Leisure Centres, Chorley	31 March 2024	£70,729.00	Improvements and modernisation to All Seasons Leisure Centre, Chorley, Clayton Green Sports Centre, and Brinscall Baths
IFS: Wigan Lane Archery Facility	31 March 2024	£89,820.00	Wigan Lane Archery Facility – new pavilion and associated infrastructure
IFS: Replacement of 83 Bus Shelters	31 March 2024	£61,728.00	Replacement of 83 bus shelters across the borough with new shelters including seating.

- ii) The amount of CIL spent on repaying money borrowed, including any interest, and details of the items of infrastructure which that money was used to provide (wholly or in part) is as follows:

Date	Amount Used	Loan/Interest	Infrastructure Funded
N/A	£0.00	£0.00	N/A

- iii) The amount of CIL collected towards administration expenses is £153,291.85. This was 5% of the total CIL receipts collected (£3,065,837.08) in the reported period.

Chorley Borough Council has set a collection percentage of 5.00%. The percentage taken may differ due to Land payments (including payments in kind and infrastructure

payments) not being allocated to administration expenses and Surcharges not being split with Neighbourhood Areas.

The amount of CIL spent on administration expenses during the reported year was £153,291.85. This was 5% of the total CIL collected within the reported year.

- h) Regarding CIL, whenever collected, which was allocated within the reported year, but that has not been spent within the reported year, summary details of what has been allocated, is remaining to be spent and what it has been allocated towards is as follows

Infrastructure	Amount Allocated	Amount Unspent	Allocation Dated
IFS: Playing Pitches Site 211 (78) Gillett Playing Fields	£80,723.00	£80,723.00	21 March 2024
IFS: Refurbish Leisure Centres, Chorley (uplift)	£2,000,000.00	£2,000,000.00	21 March 2024
IFS: Improvements to Chapel Street, Chorley Town Centre	£21,450.00	£21,450.00	21 March 2024
IFS: Improvements to Chorley Bus Station	£123,200.00	£123,200.00	21 March 2024
IFS: Improvements to Euxton Local Shopping Centres	£25,850.00	£25,850.00	21 March 2024
IFS: Public EV Charge points on Long Stay Car Parks	£642,229.00	£642,229.00	21 March 2024
IFS: Replacement of 83 Bus Shelters	£236,686.20	£174,958.20	21 March 2024
IFS: Improvements to Astley Village Local Shopping Centre and Community Centre	£96,250.00	£96,250.00	21 March 2024

- i) i) The total amount of CIL passed to a neighbourhood zone under Regulation 59A (collected on behalf of the neighbourhood zone in cash), cash collected and allocated towards Neighbourhood CIL, and 59B (cash provided by the Charging Authority to Neighbourhood Zones equivalent to what they would have received on a payment in kind), are as follows:

Zone	Date	Amount Passed
Adlington	28 October 2023	£0.00
Adlington	31 March 2024	£0.00
Anderton	28 October 2023	£0.00
Anderton	31 March 2024	£2,973.27

Zone	Date	Amount Passed
Anglezarke	28 October 2023	£0.00
Anglezarke	31 March 2024	£0.00
Astley Village	28 October 2023	£0.00
Astley Village	31 March 2024	£0.00
Bretherton	28 October 2023	£4,940.47
Bretherton	31 March 2024	£0.00
Brindle	28 October 2023	£2,327.86
Brindle	31 March 2024	£0.00
Charnock Richard	28 October 2023	£5,603.48
Charnock Richard	31 March 2024	£2,759.92
Clayton-Le-Woods	28 October 2023	£0.00
Clayton-Le-Woods	31 March 2024	£0.00
Coppull	28 October 2023	£8,616.53
Coppull	31 March 2024	£171,690.89
Croston	28 October 2023	£350.87
Croston	31 March 2024	£3,609.74
Cuerden	28 October 2023	£0.00
Cuerden	31 March 2024	£0.00
Eccleston	28 October 2023	£32,504.71
Eccleston	31 March 2024	£35,962.04
Euxton	28 October 2023	£18,507.80
Euxton	31 March 2024	£99,905.47
Heapey	28 October 2023	£0.00
Heapey	31 March 2024	£0.00
Heath Charnock	28 October 2023	£1,296.64
Heath Charnock	31 March 2024	£80.42
Heskin	28 October 2023	£0.00
Heskin	31 March 2024	£0.00
Hoghton	28 October 2023	£2,231.96
Hoghton	31 March 2024	£0.00
Mawdesley	28 October 2023	£9,258.48
Mawdesley	31 March 2024	£17,444.35
Rivington	28 October 2023	£0.00
Rivington	31 March 2024	£0.00
Ulnes Walton	28 October 2023	£0.00
Ulnes Walton	31 March 2024	£4,049.20
Wheelton	28 October 2023	£0.00
Wheelton	31 March 2024	£0.00
Whittle-Le-Woods	28 October 2023	£6,042.70
Whittle-Le-Woods	31 March 2024	£2,014.23
Withnell	28 October 2023	£9,347.93
Withnell	31 March 2024	£12,784.74

The following amounts were allocated towards neighbourhood zones under Regulation 59B, cash provided by the Charging Authority to Neighbourhood Zones equivalent to what they would have received on a payment in kind, during the reported year:

Zone	Amount	Date	Re-allocated from
N/A	£0.00	N/A	N/A

ii) The following spends within the reported year have been passed to a third party to spend on the provision, improvement, replacement, operation or maintenance of infrastructure under Regulation 59(4):

Infrastructure	Amount	Date	Spend Description
N/A	£0.00	N/A	N/A

j) i) The total collected by Chorley Borough Council for the reported year under Regulation 59E (CIL returned to the Charging Authority after 5 years if not spent) was £0.00 and under Regulation 59F, CIL collected and retained by the Charging Authority for areas that are not designated Neighbourhood Zones, was £5,234.97.

ii) The amount of CIL allocated during the reported year under Regulation 59E, CIL returned to the Charging Authority that had been passed to a Neighbourhood Zone and had not been applied to infrastructure after a 5 year period, during the reported year is as follows:

Infrastructure	Neighbourhood Zone	Amount	Date
N/A	£0.00	N/A	N/A

The amount of CIL spent under Regulation 59E during the reported year is as follows:

Infrastructure	Amount	Date	Spend Description
N/A	£0.00	N/A	N/A

The amount of CIL allocated during the reported year under Regulation 59F during the reported year is as follows:

Infrastructure	Neighbourhood Zone	Amount	Date
Reg59F Allocations & Spend	Chorley Parish	£5,234.97	28 October 2023

The amount of CIL spent under Regulation 59F during the reported year is as follows:

Infrastructure	Amount	Date	Spend Description
Reg59F Allocations & Spend	£5,986.01	31 March 2024	St Georges railing/fence and general tidy of public walkway edge
Reg59F Allocations & Spend	£8,324.97	31 March 2024	Red Bank Mission Improvements - Additional path and lighting work at Red Bank Scout Hut
Reg59F Allocations & Spend	£14,828.26	31 March 2024	Red Bank Mission Improvements - Onsite storage, footpath, fire doors, lighting, heating, toilet facilities
Reg59F Allocations & Spend	£7,834.00	31 March 2024	St Laurence's Church Improvements - essential repairs to roof and interior

- k) i) The amount of CIL requested under Regulation 59E for the reported year is as follows per neighbourhood zone:

Neighbourhood Zone	Amount Requested
N/A	£0.00

- ii) The amount of CIL still outstanding for recovery under Regulation 59E at the end of the reported year for all years is as follows for each neighbourhood zone:

Neighbourhood Zone	Amount Outstanding
N/A	£0.00

- l) i) The amount of CIL collected within the reported year, other than those assigned for Neighbourhood CIL, Reg59E, or Reg59F, or CIL Administration, that had not been spent, is £2,453,006.60.

- ii) The amount of CIL receipts from previous years retained at the end of the reported year, other than those which are Non-Parish Areas Neighbourhood CIL or collected from Parish / Town Councils under Regulation 59E, that had not been spent is £5,912,981.72.

Of this, £4,457,156.60 has been allocated to IFS projects, but not yet spent

- iii) The amount of CIL receipts for the reported year to which regulation 59E or 59F applied retained at the end of the reported year:

Type	Retained
Regulation 59E	£0.00
Regulation 59F	£5,234.97

- iv) The amount of CIL receipts from all previous years, but excluding the reported year, under Regulations 59E and 59F, retained at the end of the reported year, is as follows:

Type	Retained
Regulation 59E	£0.00
Regulation 59F	£220,226.26

Section 106 Matters

Community Infrastructure Levy Regulations (2019 Amendment) Regulation 121A Schedule 2 Section 3

- a) The total amount of money to be provided under any planning obligations which were entered during the reported year is £2,038,673.00. This figure does not consider indexation (inflation/deflation) that may be applied when the money becomes due.
- b) The total amount of money received from planning obligations during the reported year was £1,301,737.33.
- c) The total amount of money received prior to the reported year that has not been allocated is £0.00.
- d) During the reported year the following non-monetary contributions have been agreed under planning obligations:
- i) The total number of affordable housing units to be provided as on-site provision agreed under planning obligations is 158.

ii) In relation to educational facilities, the number of school places for pupils which will be provided, and the category of school at which they will be provided:

Please contact Lancashire County in regard to this information, as they directly covenant with the developers in regard to S106 obligations for education. Chorley Council do not monitor this information.

Summary details of all non-monetary obligations agreed within the reported year are as follows:

Covenant Type/Service	Deed Date	Clause	Planning Application
Notice of Commencement/Planning Obligations	04/04/2023	S4.Pt1.C1	21/00847/OUTMAJ
Notice of Change in Ownership/Planning Obligations	04/04/2023	C9	21/00847/OUTMAJ
Affordable Housing Scheme/Housing Policy	04/04/2023	S4.Pt1.C2	21/00847/OUTMAJ
Affordable Housing On Site Provision/Housing Policy	04/04/2023	S4.Pt2A. C1	21/00847/OUTMAJ
Affordable Housing Program/Housing Policy	04/04/2023	S4.Pt2A.C2	21/00847/OUTMAJ
Notice of Completion - Affordable Housing/Housing Policy	04/04/2023	S4.Pt2A.C4	21/00847/OUTMAJ
Restrictive Occupation/Development Control	04/04/2023	S4.Pt2A.C5	21/00847/OUTMAJ

Affordable Housing Transfer/Housing Policy	04/04/2023	S4.Pt2B.C1	21/00847/OUTMAJ
Affordable Housing Nomination Policy/Housing Policy	04/04/2023	S6	21/00847/OUTMAJ
Affordable Housing Eligibility Criteria/Housing Policy	04/04/2023	S7	21/00847/OUTMAJ
Affordable Housing Eligibility Criteria/Housing Policy	04/04/2023	S8	21/00847/OUTMAJ
Notice of Commencement/Planning Obligations	14/06/2023	C5.2	20/01141/FULMAJ
Notice of Change in Ownership/Planning Obligations	14/06/2023	C19.1	20/01141/FULMAJ
Notice of Commencement/Planning Obligations	14/06/2023	S3.C2.1	20/01141/FULMAJ
Notice of Completion - Affordable Housing/Housing Policy	14/06/2023	S3.C3.3	20/01141/FULMAJ
Occupation of Dwellings/Housing Policy	14/06/2023	S3.C3.4	20/01141/FULMAJ
Affordable Housing Transfer/Housing Policy	14/06/2023	S3.C4.5	20/01141/FULMAJ
Affordable Housing Transfer Requirements/Housing Policy	14/06/2023	S3.C4.1	20/01141/FULMAJ
Restrictive Occupation/Development Control	14/06/2023	S3.C3.2	20/01141/FULMAJ
Affordable Housing Transfer Agreement/Housing Policy	14/06/2023	S3.C4.3	20/01141/FULMAJ
Affordable Housing - Alternative/Housing Policy	14/06/2023	S3.C4.6	20/01141/FULMAJ
Restrictive Occupation/Development Control	14/06/2023	S3.C5.1	20/01141/FULMAJ
Social Rented Parameters/Housing Policy	14/06/2023	S3.C4.9.1	20/01141/FULMAJ
Shared Ownership Parameters/Housing Policy	14/06/2023	S3.C4.9.2	20/01141/FULMAJ
Affordable Housing Transfer Requirements/Housing Policy	14/06/2023	S3.C4.8	20/01141/FULMAJ
Affordable Housing Disposal - Shared Ownership/Housing Policy	14/06/2023	S3.C4.10	20/01141/FULMAJ
Shared Ownership - Staircasing Parameters/Housing Policy	14/06/2023	S3.C4.11 - C4.17	20/01141/FULMAJ

Affordable Housing Nomination Policy/Housing Policy	14/06/2023	S3.Pt2	20/01141/FULMAJ
Affordable Housing Eligibility Criteria/Housing Policy	14/06/2023	S3.Pt3	20/01141/FULMAJ
Affordable Housing Eligibility Criteria/Housing Policy	14/06/2023	S3.P4	20/01141/FULMAJ
Notice of Change in Ownership/Planning Obligations	10/08/2023	C10	21/00253/OUTMAJ
Notice of Commencement/Planning Obligations	10/08/2023	S2.Pt1.C1.1.1	21/00253/OUTMAJ
Affordable Housing Scheme/Housing Policy	10/08/2023	S2.Pt1.C1.1.2	21/00253/OUTMAJ
Affordable Housing On Site Provision/Housing Policy	10/08/2023	S2.Pt1.C1.1.4	21/00253/OUTMAJ
Affordable Housing Program/Housing Policy	10/08/2023	S2.Pt2.C1.2	21/00253/OUTMAJ
Affordable Housing Restrictive Covenant/Housing Policy	10/08/2023	S2.Pt2.C1.3	21/00253/OUTMAJ
Notice of Completion - Affordable Housing/Housing Policy	10/08/2023	S2.Pt2.C1.4	21/00253/OUTMAJ
Affordable Housing Scheme/Housing Policy	10/08/2023	S2.Pt2.C1.5	21/00253/OUTMAJ
Affordable Housing Transfer/Housing Policy	10/08/2023	S2.Pt2.C2.1	21/00253/OUTMAJ
Market Value Notice/Housing Policy	10/08/2023	S2.Pt2.C2.2	21/00253/OUTMAJ
Market Value Notice/Housing Policy	10/08/2023	S2.Pt2.C2.3	21/00253/OUTMAJ
Affordable Housing Disposal Agreement/Housing Policy	10/08/2023	S2.Pt2.C2.4	21/00253/OUTMAJ
Affordable Housing Transfer Agreement/Housing Policy	10/08/2023	S2.Pt2.C2.5	21/00253/OUTMAJ
Affordable Housing Transfer/Housing Policy	10/08/2023	S2.Pt2.C2.7	21/00253/OUTMAJ
Affordable Housing Restrictive Covenant/Housing Policy	10/08/2023	S2.Pt2.C2.11	21/00253/OUTMAJ
Affordable Housing Restrictive Covenant/Housing Policy	10/08/2023	S2.Pt2.C3.1	21/00253/OUTMAJ
Affordable Housing Restrictive Covenant/Housing Policy	10/08/2023	S2.Pt2.C3.2	21/00253/OUTMAJ
Affordable Housing Disposal - Shared Ownership/Housing Policy	10/08/2023	S2.Pt2.C3.3	21/00253/OUTMAJ

Affordable Housing Restrictive Covenant/Housing Policy	10/08/2023	S3.C1	21/00253/OUTMAJ
AGS and LEAP Scheme/Parks & Open Spaces	10/08/2023	S4.Pt1.C2.1	21/00253/OUTMAJ
AGS and LEAP Scheme/Parks & Open Spaces	10/08/2023	S4.Pt1.C2.1.1	21/00253/OUTMAJ
AGS and LEAP provision/Parks & Open Spaces	10/08/2023	S4.Pt1.C2.2	21/00253/OUTMAJ
AGS and LEAP provision/Parks & Open Spaces	10/08/2023	S4.Pt1.C2.3	21/00253/OUTMAJ
AGS and LEAP Maintenance/Streetscene	10/08/2023	S4.Pt1.C2.4	21/00253/OUTMAJ
Notification of Transfer/Planning Obligations	10/08/2023	S4.Pt1.C2.6	21/00253/OUTMAJ
AGS and LEAP - Transfer to a Management Company/Blackburn with Darwen Council	10/08/2023	S4.Pt1.C3.1	21/00253/OUTMAJ
Certified Copy of Transfer/Planning Obligations	10/08/2023	S4.Pt1.C3.2	21/00253/OUTMAJ
Affordable Housing Eligibility Criteria/Housing Policy	10/08/2023	Appendix 2 - IU	21/00253/OUTMAJ
Affordable Housing Eligibility Criteria/Housing Policy	10/08/2023	Appendix 3 - SR	21/00253/OUTMAJ
Affordable Housing Nomination Policy/Housing Policy	10/08/2023	Appendix 4 - SR	21/00253/OUTMAJ
Notice of Change in Ownership/Planning Obligations	07/09/2023	C.10	15/01092/OUT
Restrictive Covenants/Development Control	03/10/2023	S4.1	22/01307/FULHH
Restrictive Covenants/Development Control	03/10/2023	S4.2	22/01307/FULHH
Notice of Change in Ownership/Planning Obligations	03/10/2023	C10	22/01307/FULHH
Notice of Change in Ownership/Planning Obligations	02/10/2023	C10	22/00081/FUL
Notice of Commencement/Planning Obligations	02/10/2023	S4.C1	22/00081/FUL

Notice of Change in Ownership/Planning Obligations	03/10/2023	C10	22/01001/FUL
Notice of Commencement/Planning Obligations	03/10/2023	S4.C1.1	22/01001/FUL
Restrictive Covenants/Development Control	03/10/2023	S4.C2.1	22/01001/FUL
Notice of Change in Ownership/Planning Obligations	21/09/2023	C8	22/00751/FUL
Restrictive Covenants/Development Control	21/09/2023	S4	22/00751/FUL
Notice of Change in Ownership/Planning Obligations	30/10/2023	C9	23/00380/FULHH
Restrictive Covenants/Development Control	30/10/2023	S4	23/00380/FULHH
Owners Covenants/Planning Obligations	12/12/2023	C5	22/00451/FUL
Notice of Change in Ownership/Planning Obligations	12/12/2023	C10	22/00451/FUL
Notice of Commencement/Planning Obligations	12/12/2023	S4.C1	22/00451/FUL
Notice of Change in Ownership/Planning Obligations	22/01/2024	C11	22/00983/OUTMAJ
Self-Build and Custom Housebuilding Plots/Housing Policy	22/01/2024	S2.C1.1	22/00983/OUTMAJ
Self-Build and Custom Housebuilding Plots/Housing Policy	22/01/2024	S2.C1.2	22/00983/OUTMAJ
Self-Build and Custom Housebuilding Plots/Housing Policy	22/01/2024	S2.C2	22/00983/OUTMAJ
Open Space Provision/Parks & Open Spaces	22/01/2024	S3.C1.1	22/00983/OUTMAJ
Open Space Provision/Parks & Open Spaces	22/01/2024	S3.C1.2	22/00983/OUTMAJ
Open Space Provision/Parks & Open Spaces	22/01/2024	S3.C1.3	22/00983/OUTMAJ
Open Space Provision/Parks & Open Spaces	22/01/2024	S3.C1.4	22/00983/OUTMAJ
Notice of Completion - Open Space/Parks & Open Spaces	22/01/2024	S3.C1.5	22/00983/OUTMAJ
Open Space/Parks & Open Spaces	22/01/2024	S3.C1.6	22/00983/OUTMAJ

Maintenance POS On-Site/Streetscene	22/01/2024	S3.C1.7	22/00983/OUTMAJ
Natural and Semi-Natural Green Space Contribution/Parks & Open Spaces	22/01/2024	S3.C1.8	22/00983/OUTMAJ
Notice of Change in Ownership/Planning Obligations	24/01/2024	C10	23/00564/FUL
Notice of Commencement/Planning Obligations	24/01/2024	S4.C1	23/00564/FUL
Developers Consent/Planning Obligations	20/02/2024	C12	22/01142/OUTMAJ
Notice of Change in Ownership/Planning Obligations	20/02/2024	C13	22/01142/OUTMAJ
Open Space Management Scheme/Streetscene	20/02/2024	S3.C2.1	22/01142/OUTMAJ
Open Space Provision/Parks & Open Spaces	20/02/2024	S3.C2.2	22/01142/OUTMAJ
Notice of Completion - Open Space/Parks & Open Spaces	20/02/2024	S3.C2.4	22/01142/OUTMAJ
Open Space/Parks & Open Spaces	20/02/2024	S3.C2.5	22/01142/OUTMAJ
Notification of Transfer/Planning Obligations	20/02/2024	S3.C2.6	22/01142/OUTMAJ
Transfer to Management Company/Planning Obligations	20/02/2024	S3.C3.1	22/01142/OUTMAJ
Notice of Commencement/Planning Obligations	20/02/2024	S4.Pt1.C1	22/01142/OUTMAJ
Affordable Housing Scheme/Housing Policy	20/02/2024	S4.Pt1.C2	22/01142/OUTMAJ
Affordable Housing On Site Provision/Housing Policy	20/02/2024	S4.Pt2A.C1	22/01142/OUTMAJ
Affordable Housing Restrictive Covenant/Housing Policy	20/02/2024	S4.Pt2A.C2	22/01142/OUTMAJ
Notice of Completion - Affordable Housing/Housing Policy	20/02/2024	S4.Pt2A.C3	22/01142/OUTMAJ
Restrictive Occupation/Development Control	20/02/2024	S4.Pt2A.C4	22/01142/OUTMAJ
Affordable Housing Transfer Requirements/Housing Policy	20/02/2024	S4.Pt2B.C1	22/01142/OUTMAJ
Affordable Housing Transfer Requirements/Housing Policy	20/02/2024	S4.Pt2B.C2	22/01142/OUTMAJ

Notice of Change in Ownership/Planning Obligations	08/03/2024	C.10	23/00126/OUT
Notice of Commencement/Planning Obligations	08/03/2024	S4.1	23/00126/OUT
Affordable Housing Transfer Agreement/Housing Policy	20/02/2024	S4.Pt2B.C4	22/01142/OUTMAJ
Notification of Transfer/Planning Obligations	20/02/2024	S4.Pt2B.C6	22/01142/OUTMAJ
Affordable Housing - Alternative/Housing Policy	20/02/2024	S4.Pt2B.C7	22/01142/OUTMAJ
Affordable Housing Restrictive Covenant/Housing Policy	20/02/2024	S4.Pt2.C9	22/01142/OUTMAJ
Affordable Housing Restrictive Covenant/Housing Policy	20/02/2024	S4.Pt2B.C10.1	22/01142/OUTMAJ
Affordable Housing Restrictive Covenant/Housing Policy	20/02/2024	S4.Pt2B.C10.2	22/01142/OUTMAJ
Affordable Housing Disposal - Shared Ownership/Housing Policy	20/02/2024	S4.Pt2B.C10.3	22/01142/OUTMAJ
Affordable Housing - Recycling Fund/Housing Policy	20/02/2024	S4.Pt2B.C10.4-10.11	22/01142/OUTMAJ
Affordable Housing Restrictive Covenant/Housing Policy	20/02/2024	S5	22/01142/OUTMAJ
Affordable Housing Nomination Policy/Housing Policy	20/02/2024	S6	22/01142/OUTMAJ
Affordable Housing Eligibility Criteria/Housing Policy	20/02/2024	S7	22/01142/OUTMAJ
Affordable Housing Eligibility Criteria/Housing Policy	20/02/2024	S8	22/01142/OUTMAJ
Affordable Housing Tenure Split/Housing Policy	20/02/2024	S9	22/01142/OUTMAJ
Management Scheme/Planning Obligations	20/02/2024	S11.C2.1	22/01142/OUTMAJ
Open Space Inspection/Parks & Open Spaces	20/02/2024	S11.C2.2	22/01142/OUTMAJ
Open Space Final Certificate/Parks & Open Spaces	20/02/2024	S11.C2.3	22/01142/OUTMAJ
Open Space Transfer/Planning Obligations	20/02/2024	S11.C2.4	22/01142/OUTMAJ

Restrictive Covenants/Development Control	11/03/2024	S4.C1	23/00820/FULHH
Restrictive Covenants/Development Control	11/03/2024	S4.C2	23/00820/FULHH
Notice of Change in Ownership/Planning Obligations	11/03/2024	C9	23/00820/FULHH
Notice of Change in Ownership/Planning Obligations	25/03/2024	C10	23/00759/FUL
Restrictive Covenants/Development Control	25/03/2024	S4	23/00759/FUL

e) The total amount of money from planning obligations allocated towards infrastructure during the reported year was £1,301,737.33. Of this amount £1,083,873.33 was not spent during the reported year.

f) The total amount of money from planning obligations spent during the reported year was £881,106.60. Of this amount £0.00 was spent by a third party on behalf of Chorley Borough Council.

g) The following items have had money allocated towards them during the reported year with unspent allocations:

Infrastructure	Allocated	Date Allocated	Unspent
IFS: Playing Pitches Site 211 (78) Gillett Playing Fields	£120,884.40	29 June 2023 to 21 March 2024	£120,884.40
IFS: WestWay (Event parking for Astley Park and Westway)	£58,523.40	17 November 2023	£58,523.40
Playing Pitches Site 222 (123) Jubilee Rec Ground	£51,807.60	29 June 2023	£51,807.60
Allotments Site HW5.3 Harrison Road	£3,696.95	17 October 2023	£3,696.95
Children/Young People Site 1330.2 & 1330.1 Tatton Recreation Ground	£1,529.34	12 July 2023 to 01 September 2023	£1,529.34
Playing Pitches Site 174 (83) Astley Park Playing Pitches	£394,095.14	17 October 2023	£394,095.14
Semi Natural Greenspace Site 1669 Rear of Larkfield	£21,384.65	09 May 2023	£21,384.65
Semi Natural Greenspace Site - Lower Burgh Way 1827	£137,280.17	17 October 2023	£137,280.17
Buckshaw Village AGP Site 184	£61,389.68	09 May 2023	£61,389.68

Infrastructure	Allocated	Date Allocated	Unspent
Children/Young People Site 1369 & 1369.1 Hurst Brook Play	£536.00	19 September 2023	£536.00
Playing Pitches - Boroughwide	£121,254.00	14 June 2023 to 01 March 2024	£121,254.00
Park and Gardens Site 2017 Orchard Garden	£111,492.00	01 March 2024	£111,492.00

h) In relation to money which was spent by Chorley Borough Council during the reported year:

i) The items of infrastructure that planning obligation money has been spent on and the amount spent are as follows:

Infrastructure	Spent	Date Spent	Spend Description
Children/Young People Site 1428.1 Orchard Drive Play Area	£7,102.00	31 March 2020 to 31 March 2024	Main Contractor & Play equipment
Children/Young People Site 1282 Abbey Village	£2,526.00	01 April 2016 to 31 March 2024	Multi-unit & safety surfacing
IFS: King George V Playing Pitches Site 223 (1291)	£442,296.41	31 March 2017 to 31 March 2024	Drainage Investigations and site design
IFS: Playing Pitches Site 211 (78) Gillett Playing Fields	£19,802.54	01 September 2018 to 31 March 2024	Topographical survey
IFS: WestWay (Event parking for Astley Park and Westway)	£22,732.18	02 September 2019 to 31 March 2024	Pavilion Contract including site engineering, groundworks and car park formation. Grass Pitch restoration (installation of drainage / levelling)
Playing Pitches Site 222 (123) Jubilee Rec Ground	£79,783.97	31 December 2018 to 31 March 2024	Landscaping & car parking
Amenity Green Space Site 1428 Orchard Drive	£11,444.27	31 January 2020 to 31 March 2024	Footpaths
Playing Pitches Site 187 Wigan Lane Playing Fields	£14,391.00	30 April 2021 to 31 March 2024	New archery facility & associated infrastructure
Children/Young People Site 1330.2 & 1330.1 Tatton Recreation Ground	£2,627.09	10 July 2017 to 31 March 2024	New toddler equipment and play area refurbishment
Children/Young People Site 1535.1 Opp 17 Delph Way	£804.00	31 March 2020 to 31 March 2024	Replacement surfacing & play equipment

Infrastructure	Spent	Date Spent	Spend Description
Children/Young People Site 1435.1 Astley Park Destination Playground Phase 2	£8,175.52	31 March 2024	Toddler play equipment
Affordable Housing Contributions Boroughwide	£203,473.00	31 March 2012 to 31 March 2024	Primrose Gardens, Halliwell Street & Adactus
Development Control Officer Time - Group 1 BV	£19,595.64	03 April 2012 to 31 March 2024	Spent in previous years.
Children/Young People Site 2053.1 - Croft Field Play Area	£536.00	31 March 2024	Site enhancement
The Willows Eaves Green	£45,816.98	31 March 2024	Extension of semi-natural greenspace & creation of mini football pitch

ii) The amount of planning obligation money spent on repaying money borrowed, including any interest, with details of the items of infrastructure which that money was used to provide are as follows:

Date	Amount Used	Loan/Interest	Infrastructure Funded
N/A	N/A	N/A	N/A

iii) The amount of planning obligation money spent in respect of administration of planning obligations and monitoring in relation to the delivery of planning obligations during the reported year was £0.00.

i) The total amount of money retained at the end of the reported year is £3,608,808.27. Of this amount retained an amount of £1,471,817.61 has been retained for long term maintenance.

Please see the below table for a breakdown of the retained amounts:

Description	Amount
Longer term maintenance inc community centres	£1,471,817.61
Affordable Housing	£90,000
Allotments	£3,900.27
Play & Open Space	£2,042,362.39

Section 278 Matters
Community Infrastructure Levy Regulations (2019 Amendment) Regulation 121A
Schedule 2 Section 4

The following matters are agreements entered into during the reported year in respect to Highways Agreements under Section 278 of the Highways Act 1980. The financial values of these are not included in the matters under **Schedule 2 Section 3** of this report.

Please contact Lancashire County regarding this information, as they are the Highways Authority for this area.

Chorley Council do not monitor this information, nor enter into / create Section 278 Agreements